



Achieving Sustainability, Scale, and Impact in Community Development Finance:

SRI and Community Investing

Please join us for a conference that will explore opportunities for socially responsible investment in community development ventures.

This conference is intended for the following audiences:

- community development financial institutions,
- socially responsible investors,
- banks and other financial institutions,
- foundations and other funding entities,
- community development corporations,
- policy-oriented researchers in the community investment field, and
- representatives of relevant government agencies.

If you are unable to attend, please pass the invitation along to the appropriate individual within your organization.

Conference Information

CONFERENCE LOCATION

Federal Reserve Bank of Boston, 600 Atlantic Avenue, Boston, Massachusetts. Valid photo identification is required to enter the Bank.

CANCELLATION POLICY

Refunds, less a \$50 processing fee, will be issued if written notice is received by October 24, 2005. No refunds will be made after October 24.

HOTELS

Attendees must make their own hotel arrangements, the price of which is not included in the conference fee.

Several hotels are within close proximity of the Federal Reserve Bank of Boston:

Boston Harbor Hotel	617-439-7000
Boston Park Plaza Hotels & Tower	617-426-2000
Club Quarters Boston	617-960-9200
Hyatt Regency Boston Financial District	800-233-1234
Langham Boston	617-451-1900
Marriott Long Wharf	617-227-0800
Wyndham Boston	617-556-0006

FOR MORE INFORMATION

Please visit the conference website at www.bos.frb.org/commdev.

If you have questions about the conference or registration process, contact **Anitt Wilkinson** at (617) 973-3820.



Achieving Sustainability, Scale, and Impact in Community Development Finance:

SRI and Community Investing

Thursday and Friday
November 3 and 4, 2005



About the Conference

Achieving Sustainability, Scale, and Impact in Community Development Finance: SRI and Community Investing

This conference is cosponsored by the Federal Reserve System and the Economic Opportunities Program of the Aspen Institute. It is the second in a series of conferences that will be held at various Reserve Banks and the Federal Reserve Board of Governors over the next two years.

The basis of the conference series is a paper by the Aspen Institute's Economic Opportunities Program. *New Pathways to Scale for Community Development Finance* summarizes ten case studies, primarily private sector examples, of successful attempts to broaden the impact and market reach of an assortment of products, services, and organizations.

The goals of the conference are fivefold:

- introduce a new framework for scale and sustainability for the community development finance field;
- discuss new business models and practices with potential for promoting scale and sustainability in the field;
- provide a forum where socially responsible investors, bankers, community economic development professionals, foundation representatives, other funding entities, and those involved in related public policy areas can share ideas about the future of the CDFI/community development industry;
- encourage future dialogue and action on measuring the social and financial returns to investment in community development initiatives; and
- explore obstacles and challenges to SRI participation in community development investment.

Schedule

THURSDAY, NOVEMBER 3

- 12:00 p.m. **Registration and networking lunch**
- 1:00 p.m. Welcome and opening remarks
Cathy E. Minehan
President and CEO
Federal Reserve Bank of Boston
- 1:30 p.m. Presentation of key findings of *New Pathways to Scale for Community Development Finance*, an Aspen Institute paper
- 3:30 p.m. **Break**
- 3:45 p.m. Overview of socially responsible investment and history of SRI in community development
- 4:45 p.m. Preview of Day 2
- 5:00 p.m. **Networking reception**

FRIDAY, NOVEMBER 4

- 8:00 a.m. **Continental breakfast**
- 8:30 a.m. Keynote address
Amy Domini
Founder and CEO
Domini Social Investments
- 9:00 a.m. Overcoming obstacles to community investing: challenges for CDFIs and SRIs
- 10:15 a.m. **Break**
- 10:30 a.m. New products in community investing for SRIs: the latest from investment advisors and fund managers
- 11:45 a.m. Meet the investors: a learning exchange between the CDFI and SRI communities
- 2:15 p.m. **Break**
- 2:30 p.m. Report back: lessons learned and next steps
- 3:30 p.m. **Adjourn**



Registration Form

Achieving Sustainability, Scale, and Impact in Community Development Finance: SRI and Community Investing

November 3 and 4, 2005

Name

Title

Institution

Street Address

City, State, Zip

Telephone

Fax

Email

REGISTRATION AND FEE

Please complete the registration form and return it with your payment. Make your check payable to the Federal Reserve Bank of Boston. A confirmation will be sent to you via email or fax. The cost of the registration includes meals and conference materials.

\$175 — early registration* — nonprofit corporations

\$225 — early registration* — for-profit corporations

*payment must be received on or before October 24, 2005

\$250 — registration/payment received after October 24.

Return the form and your payment to the following address:

Federal Reserve Bank of Boston
Attn: Anitt Wilkinson
600 Atlantic Avenue
Boston, Massachusetts 02210

There will be no on-site registration for this event.

REGISTRATION DEADLINE

All registration and fees must be received by October 24, 2005.